Business Valuation Questionnaire

Instructions

Thank you for giving Aventus Energy the opportunity to partner with you and your company. As part of our initial business valuation we would like to collect some basic information on your business. This form will help you to organize and submit the information we require.

1) You may complete this form online using your computer. The fields will allow you to type your data directly into the form and many of the summary fields will calculate values automatically for you. You can save your data at anytime by saving this file to your computer and opening the file again at a later time to complete your work. When the form is complete, you may attach it to an email and send it to your contact at Aventus Energy.
2) If you prefer, you may print and complete the form by hand. Once the form is complete, please email to bcrawford@aventusenergy.net

If you ever have any questions or there is anything we can help with, please feel free to contact us at 360 507 3137 or bcrawford@aventusenergy.net

1. CONTACT INFORMATION

COMPANY NAME

ADDRESS

Street

City | State | Zip Code

PRIMARY CONTACT

First Name | Last Name

Direct Phone | Mobile | Fax

Email Address

2. BUSSINESS STRUCTURE

COMPANY STRUCTURE ☐ Sole Proprietorship ☐ Limited Liability Company ☐ C Corporation ☐ S Corporation

CURRENT OWNER(s)

Full Name | % Ownership

\

OPERATING LOCATIONS
(By City or County)

4. CUSTOMER SEGMENTS

Segment	# Customers	%	Gallons	%	Leased Tanks	%	COT	%
Residential		0.0%		0.0%		0.0%		
Commercial		100.0%		100.0%		100.0%		
Reseller/Dispenser		0.0%		0.0%		0.0%		
Cylinder		0.0%		0.0%		0.0%		
Agriculture		0.0%		0.0%		0.0%		
Totals	50	100.0%	46,000	100.0%	19	100.0%		

5. LARGE VOLUME ACCOUNTS

List the 5 largest customers for the last fiscal year.

Segment	Annual Gallons	Average Price	Leased or COT	Number of Tanks	Years Serviced

6. BULK STORAGE

Location	Tank Size	Quantity

7. COMPANY OWNED CUSTOMER STORAGE TANKS

Tank Size	# of Tanks at Customer Locations	# of Tanks Idle at Plant	Total Tanks	Leased Tanks
#33 LBS				
100 LBS			0	
125 Gallons			0	
250 Gallons			0	
500 Gallons			0	
1000 Gallons			0	
1000 Gallons UG			0	

8. VEHICLES

Vehicle Type	Year/Make/Model	Barrel Size	Mileage	General Condition	Owned/Leased

9. REAL ESTATE

Location	Building Sq. Ft.	Land Acreage	Leased/Owned	Fenced

10. PERSONNEL

Personnel	Title/Position	Hire Date	FT/PT	Salary/Hourly Wage